NZ ORCID Consortium newsletter #4

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Consortium news

The Hub is open for business to Tuakiri members and we are delighted to welcome NIWA as the first consortium member onboard. Thanks to Rad and Roshan, the Auckland-based development team, for their fantastic work getting a working Hub up and running so soon into the project. We strongly encourage all of you who use Tuakiri to come to the test Hub, go through the process of onboarding your organisation and testing the Hub's functionality. If you are stuck or unsure of how to proceed, please contact us.

We are also delighted to report that the hub has been awarded four of ORCID's 'Collect and Connect' badges – more on this below.

NZ ORCID Hub logo

Thanks to all of you who voted for a hub logo – the winner is the green and black wheel:

Advisory Committee

The next meeting of the NZ ORCID advisory committee will take place on 20th October. We are delighted to welcome Dr Katharina Ruckstuhl, from the University of Otago, on to this committee. A Google group has been set up for the committee to share documents and discussions.

NZ ORCID Hub and the IT Advisory Group

As mentioned, NIWA is the first consortium member to be onboarded to the Hub, having successfully gone through the testing process and obtained production API credentials from ORCID.

Tuakiri Members
We are eager to get as many Tuakiri users as possible through testing and into the Hub. An email with an attached guide to onboarding and testing the Hub was sent to each consortium member's technical contact; a pdf of this guide is also on our website, in the

[NZ ORCID Hub Resources](#) section. Please do contact us if the process is still not clear to you.

Non Tuakiri Members

The next stage of the Hub's development is to develop a way for non-Tuakiri members to join. We envisage that the easiest way for this to happen is for each non-Tuakiri member organisation to create a csv file containing information about your staff/students that can be uploaded easily into the Hub. This would include email address, whether the person is staff or student, their start dates, and position (if staff). We will be providing a template to use as soon as we have a working model.

The Hub's welcome page will soon have a separate ORCID log-in button primarily for non-Tuakiri members; once researchers have linked their ORCID iD to any organisation through the Hub, they'll be able to use their ORCID record to log in.

New Hub features

The Hub has a new export function, currently in csv format, containing email addresses/ORCID iD holders at your organisation who have been through the Hub; also EPPN information for Tuakiri members. This will allow you to target communications to staff/students who haven't yet used the Hub to link their ORCID iDs with you.

Remember that there is an open demonstration of the Hub's progress every second Thursday (**upcoming 27 July**) at 2pm with the Hub development team at the University of Auckland. If you'd like to see the current state of the Hub's development, exploration of new features, or ask questions, please do drop in.

To join from PC, Mac, Linux, iOS or Android: http://bit.ly/nz-orcid-hub

 Or iPhone one-tap (US Toll): +14086380968,6525383230# or +16465588656,6525383230#

 Or Telephone:

   Dial: +1 408 638 0968 (US Toll) or +1 646 558 8656 (US Toll)

   Meeting ID: 652 538 3230

Your feedback on the progress and development of the Hub is vital and we would love to see you at these sessions. Alternatively, if you are in Wellington and would like to join us, we have room for guests (Royal Society of New Zealand, 11 Turnbull Street,

Thorndon, Wellington); please just drop a line to orcid@royalsociety.org.nz so that we know to expect you.

ORCID's Collect and Connect Programme

We are delighted to report that the NZ ORCID Hub has been awarded the following Collect and Connect badges from ORCID: authenticate, collect, display, connect:

Any consortium members who use the Hub and who satisfy ORCID's communications requirements will also be eligible for these badges. In addition, your own non-Hub integrations can also be awarded Collect and Connect badges, with a little work.

ORCID developed their 'Collect and Connect' programme to encourage all organisations to use a consistent approach to integrating ORCID into their workflows. This should ensure that everyone, no matter what institution they work at or move to, experiences ORCID integration by their organisation in a consistent manner.

Collect and Connect is a system of badges. ORCID awards these to organisations that are meeting the essential requirements of implementing ORCID at each stage of the workflow in their internal systems. These requirements are based on

- using the ORCID APIs to integrate systems with ORCID correctly
- communicating with an organisation's user community to ensure they know **what** ORCID is, **why** its use is being encouraged within the organisation and **how** it is being used in the organisation's internal systems.

Communication about ORCID and the Hub to your users

We know you want to encourage your staff and students to get ORCID iDs and connect with you via the Hub. You can do this by clearly communicating what ORCID is, what the NZ ORCID Hub is, and what it will do.

We have written a model communication, satisfying ORCID's requirements, with the above information, containing a link to the Hub. It is on our website under the '[Collect and Connect Badges for Hub Users](#)' section. This version is for Tuakiri members but we will produce a similar version for our non-Tuakiri members soon.

Once you have been through Hub testing and are ready to onboard to the 'real' production Hub, we will send you a version of this communication, tailored to your own organisation. Simply placing this content such that it is visible on your own organisation's webpage about ORCID satisfies the 'Collect and Connect' requirements up to and including 'Connect'.

Please note: this communication shouldn't be put in place prematurely! Test and obtain production credentials first. We don't want your users to visit the Hub, only to be refused entry, as their organisation isn't yet on board.

Website

We've added the following set of FAQs about the NZ ORCID Hub to [our website](#). If your users have any more questions about the Hub please pass them on to us so that we can share them on this webpage for everyone's benefit.

- What is the NZ ORCID Hub?
- How do I get into the Hub?
- How do I give my organisation permission to connect to my ORCID record?
- Why should I give my organisation permission to connect to my ORCID record?
- Can I access my ORCID record with my institutional log-in details?
- What if I don't want my organisation to connect to my ORCID record, which I keep private?
- Do I have to enter any content into my ORCID record from the Hub?
- I have already put an entry into my ORCID record stating where I am employed (or where I am a student).   If I go through the Hub and allow my organisation to connect with my record, will there now be two employment (education) records – one by me and one by my institution?
- I don't yet have an ORCID – can I create one from the Hub?
- There is incorrect information about me in the Hub/ORCID – how do I get this changed?
- My organisation is not a member of Tuakiri – can I use the Hub?

Your News Here

The NZ ORCID Hub Google Group

Up until now the Google Group has been a place to record the Hub's development progress. We'd like to extend that role to being a place to share Consortium plans and experiences. Thanks to Anton Angelo from the University of Canterbury for taking the first steps with an open discussion on Sticks and carrots – communications to researchers to encourage them to use the hub.

We encourage you to share information about your experience of encouraging ORCID uptake at your individual organisations so that, as a community, we can learn from each other. Please do post information to the Google Group which we can all access.

From time to time, we will distil information from posts to the Group and put them into this section of the newsletter.

Our contact address is orcid@royalsociety.org.nz